

Financial Statement

Name: _____ Address: _____
 Business/Employer: _____ City, State: _____
 Business Phone: _____ Home Phone: _____

Check here if Statement is Joint with Spouse

JetLease Capital

For the purpose of obtaining loan and discounting paper with you, and otherwise procuring credit from time to time, I furnish you with the following statement and information which is as shown by my books to be a true and correct statement of my financial condition on _____, 2017. I agree to and will notify you immediately in writing of any material change in my financial condition, and in the absence of such notice, or of a new and fully written statement this may be considered as a continuing statement and substantially correct and it is hereby expressly agreed that upon application for further credit, this statement shall have the same force and effect as if delivered as an original statement of my financial condition at the time such further credit is requested.

ASSETS		LIABILITIES	
Cash (Savings, Checking, etc)		Notes Payable to banks - secured	
Stocks & Bonds (Schedule A)		Notes Payable to banks - unsecured	
Account Receivable (Good)		Amounts payable to others - secured	
Note Receivable		Amounts payable to others- unsecured	
Real Estate (Schedule B)		Real estate Mortgages Payable (Schedule B)	
Personal Property (Automobiles, ect.)		Other debts – Itemized:	
Cash Value - Life Insurance			
Other Assets – Itemized:			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB. & NET WORTH	

INCOME SOURCES	
Salary	
Bonus / Commissions	
Dividends	
Real Estate Income	
Other Income	

GENERAL INFORMATION	
Monthly Expenses?	Does spouse own property listed above also?
Are you a defendant in any legal action?	Are you a partner in any firm?
Have you had property repossessed? Why?	Are any of your notes guaranteed? Who?
Have you ever taken Bankruptcy?	Any Contingent Liabilities?
Are Any Assets Pledged?	Provisions for Fed. Income Tax?

Schedule A		STOCKS AND BONDS OWNED		
STOCKS OR BONDS	CORPORATION	PRESENT MARKET VALUE	AMOUNT BORROWED	WHERE BORROWED

Schedule B		DESCRIPTION OF REAL ESTATE			
STREET, CITY, STATE	DATE OF PUR.	% OWNERSHIP	COST OR MARKET	MORTGAGE AMT.	MORTGAGEE

THE UNDERSIGNED CERTIFIES THAT THE INFORMATION INSERTED HEREIN HAS BEEN CAREFULLY READ AND IS TRUE, CORRECT AND COMPLETE. SPOUSE SHOULD ALSO SIGN IF STATEMENT IS JOINT.

Date _____ Social Security No. _____ SIGNATURE _____

Date _____ Social Security No. _____ SIGNATURE _____